



OKLAHOMA WESLEYAN UNIVERSITY

2021-2022 Verification of Student Marital Status

Your 2021-2022 FAFSA application has been identified by the Department of Education for potentially containing conflicting information regarding your Marital Status and Tax Filing Status. The conflicting information must be resolved prior to disbursing financial aid funds.

A. STUDENT INFORMATION

Last Name First Name Date of Birth Student ID Number

To be completed by Student:

Step 1: Select both Marital Status and Tax Filing Status Chart below

Marital Status as of the day the FAFSA was completed
[ ] Never married.
[ ] I am married. Date of marriage: \_\_\_\_\_
[ ] I am married but separated from my spouse. Date of separation: \_\_\_\_\_ Must include current utility bills showing both individuals with separate addresses.
[ ] I am divorced. Date of divorce: \_\_\_\_\_
[ ] I am widowed. Date widowed: \_\_\_\_\_

2019 Tax Filing Status
[ ] Did Not File Taxes
[ ] Single
[ ] Head of Household: Must Complete Step 2 to verify eligibility.
[ ] Married Filing Separately
[ ] Married Filing Joint Return
[ ] Qualifying Widow(er)

Step 2: Only complete if you filed Head of Household in 2019

To file Head of Household, you must be able to check one box in Column A AND both boxes in Column B.

Column A Column B
[ ] I was unmarried as of December 31, 2019. [ ] I paid more than half of the cost to keep up my home in 2019.
[ ] I was married but considered "unmarried" on December 31, 2019, and can provide document that we did not live together after July 1, 2019. [ ] I support a "qualifying person" (child or other dependent) by IRS definition.

IMPORTANT!! If you were not eligible to file as Head of Household, you will need to speak with a tax advisor to refile with the correct tax filing status.

Step 3: Certification

By signing this worksheet, I certify all the information reported is complete and correct. WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sent to prison, or both.

Student Signature Date

Step 4: Submit

Submit this completed form and accompanying documents to OKWU's Office of Financial Aid via one of these options. DO NOT SUBMIT VIA EMAIL AS WE CANNOT ACCEPT THEM.

- Online: www.okwu.edu/upload
Fax: 918.335.6280
Mail: OKWU Office of Financial Aid, 2201 Silver Lake Road, Bartlesville OK 74006