



OKLAHOMA WESLEYAN UNIVERSITY

2020-2021 VERIFICATION OF STUDENT MARITAL STATUS

Your 2020-2021 FAFSA application has been identified by the Department of Education for potentially containing conflicting information regarding your parent(s) Marital Status and Tax Filing Status. The conflicting information must be resolved prior to disbursing financial aid funds.

Student Information:

Last Name First Name Date of Birth Student ID Number

To be completed by Student:

Step 1: Select one box from the five choices for each column, both Marital Status and Tax Filing Status.

Marital Status as of the day the FAFSA was completed
<input type="checkbox"/> I am not married.
<input type="checkbox"/> I am married. Date of marriage: _____
<input type="checkbox"/> I am married but separated from my spouse. Date of separation: _____ Must include current utility bills showing both individuals with separate addresses.
<input type="checkbox"/> I am divorced. Date of divorce: _____
<input type="checkbox"/> I am widowed. Date widowed: _____

2018 Tax Filing Status
<input type="checkbox"/> Single
<input type="checkbox"/> Married Filing Joint Return
<input type="checkbox"/> Head of Household: Must Complete Step 2 to verify eligibility.
<input type="checkbox"/> Married Filing Separately – both incomes should be included in FAFSA.
<input type="checkbox"/> Qualifying Widow(er)

Step 2: Only complete if you filed Head of Household in 2018

To file Head of Household you must be able to check one box in Column A **AND** both boxes in Column B.

Column A	Column B
<input type="checkbox"/> I was unmarried as of December 31, 2018.	<input type="checkbox"/> I paid more than half of the cost to keep up my home in 2018.
<input type="checkbox"/> I was married but considered "unmarried" on December 31, 2018, and can provide document that we did not live together after July 1, 2018.	<input type="checkbox"/> I support a "qualifying person" (child or other dependent) by IRS definition.

If the "Tax Filing Status" was an error, please submit a 2018 IRS Tax Return Transcript and a signed copy of the 2017 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS.

Step 3: Certification

By signing this worksheet, I certify all the information reported is complete and correct. I acknowledge that I am aware that purposely giving false or misleading information is punishable by a fine up to \$20,000, imprisonment, or both.

Student's Name (printed)

Student's Signature

Date

**Please submit this completed form and accompanying documents to
OKWU's Office of Financial Aid via one of these options:**

Online: www.okwu.edu/upload • **Fax:** (918) 335-6280 • **Mail:** 2201 Silver Lake Road, Bartlesville, OK 74006